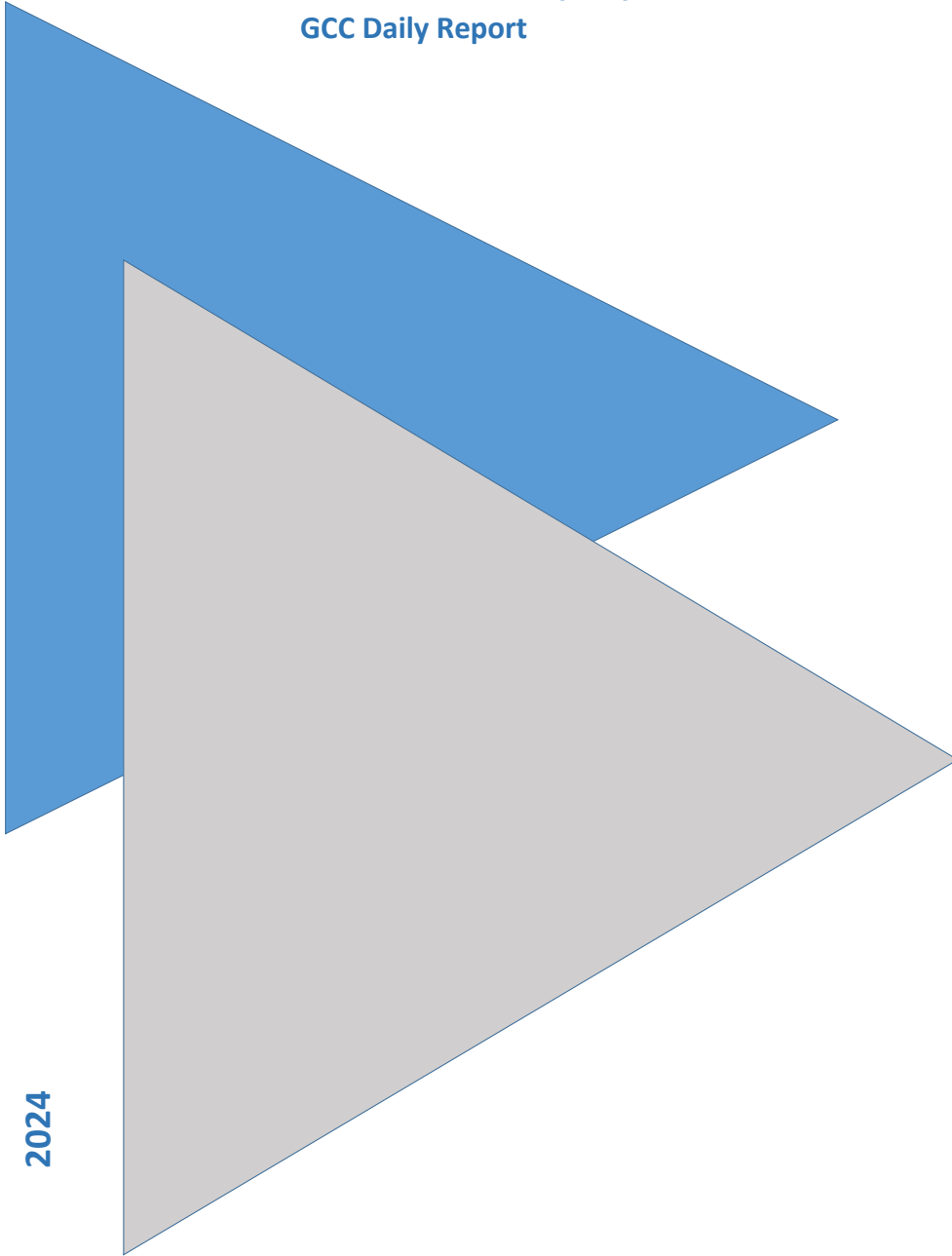


Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

15/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,627.52	0.6	14.5	22.7	20.7	3.5	2.9	1.76%
MSCI Emerging Markets Index	1,123.56	(0.1)	9.8	16.2	15.1	1.8	1.7	2.51%
MSCI FM FRONTIER MARKETS	536.25	0.3	5.8	11.6	12.8	1.6	1.7	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	516.07	0.1	(2.8)	10.3	14.3	1.5	1.7	4.64%
Muscat Stock Exchange MSX 30 Index	4,693.09	(0.1)	4.0	12.5	12.0	0.9	0.8	5.16%
Tadawul All Share Index	11,919.73	0.3	(0.4)	20.6	22.2	2.4	2.3	3.51%
Dubai Financial Market General Index	4,114.55	0.3	1.3	8.1	11.9	1.3	1.1	5.77%
FTSE ADX GENERAL INDEX	9,144.82	0.0	(4.5)	18.3	21.1	2.7	2.2	2.11%
Qatar Exchange Index	10,196.30	0.2	(5.9)	11.5	14.5	1.4	1.5	4.67%
Bahrain Bourse All Share Index	1,985.79	0.2	0.7	8.3	11.4	0.7	0.9	8.42%
Boursa Kuwait All Share Price Return Ir	7,117.56	(0.1)	4.4	18.2	20.3	1.7	1.5	3.26%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	587.00	0.1	11.0	18.0	16.9	1.8	1.7	2.47%
MSCI AC Asia Ex. Japan Index	720.86	(0.0)	12.4	17.7	16.7	1.7	1.7	0.00%
Nikkei 225	41,190.68	(2.4)	23.1	26.4	25.2	2.2	1.9	1.58%
S&P/ASX 200	8,017.62	0.7	5.6	19.8	19.1	2.3	2.2	3.65%
Hang Seng Index	18,015.94	(1.5)	5.7	10.2	11.1	1.1	1.1	4.35%
NSE Nifty 50 Index	24,586.70	0.3	13.1	24.7	24.7	4.0	3.4	1.18%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.77	0.9	9.4	15.8	16.5	2.1	1.9	3.21%
MSCI Emerging Markets Europe Index	136.78	0.5	16.6	7.9	7.0	1.3	1.0	3.77%
FTSE 100 Index	8,229.53	(0.3)	6.4	14.5	14.3	1.9	1.7	3.94%
Deutsche Boerse AG German Stock Inc	18,678.76	(0.4)	11.5	16.5	15.7	1.7	1.6	2.95%
CAC 40	7,672.55	(0.7)	1.7	13.4	16.6	1.9	1.8	3.25%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,540.55	0.6	16.8	26.2	23.0	4.8	4.0	1.35%
S&P 500 INDEX	5,615.35	0.6	17.7	26.3	22.8	5.1	4.1	1.30%
Dow Jones Industrial Average	40,000.90	0.6	6.1	22.9	20.4	5.1	4.6	1.84%
NASDAQ Composite Index	18,398.45	0.6	22.6	44.5	37.4	7.2	5.7	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	572.39	-0.3	6.9	-30%	151%
Gold Spot \$/Oz	2,418.34	0.3	17.2	0%	130%
BRENT CRUDE FUTR Sep24	84.94	-0.1	12.0	-6%	87%
Generic 1st'OQA' Future	84.63	0.1	10.9	-33%	358%
LME COPPER 3MO (\$)	9,877.00	0.9	15.4	-9%	128%
SILVER SPOT \$/OZ	30.81	0.1	29.5	-4%	157%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,693.09							
Change	-6.91	-0.15%						
Previous Close	4,699.99		Financial Sector	7,630.82	7,647.24	-0.21%	-0.70%	3.22%
Open	4,703.52		Industry Sector	5,957.83	5,883.03	1.27%	-1.79%	8.81%
Day's High	4,703.52		Services Sector	1,824.56	1,817.86	0.37%	0.23%	16.54%
Day's Low	4,684.09		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.97%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN FLOUR MILLS	0.473	10.00%	ALMAHA CERAMICS	0.162	-10.00%	ALOMANIYA.F.B23	0.068	0.07
OMAN QATAR INSURANCE	0.187	10.00%	AL ANWAR CERAMIC	0.164	-4.09%	OMINVEST	0.343	0.10
VOLTAMP ENERGY	0.35	9.72%	TAAGEER FINANCE	0.104	-2.80%	MAJAN GLASS	0.031	0.14
NATIONAL GAS	0.113	9.71%	ALANWAR INVESTMENT	0.076	-2.56%	AHLI BANK	0.148	0.27
OMAN CHROMITE	4.334	7.01%	MUSCAT FINANCE	0.046	-2.13%	OMAN CHROMITE	4.334	0.53

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,919.73		Tadawul Banks	11,760.73	11,657.98	0.88%	1.96%	2.28%
Change	38.18	0.32%	Tadawul Energy	5,324.98	5,316.25	0.16%	0.04%	0.91%
Previous Close	11,881.55		Tadawul Utilities	12,956.11	13,036.71	-0.62%	-0.34%	3.82%
Open	11,896.61		Tadawul Telecom	7,649.02	7,674.16	-0.33%	-0.23%	1.01%
Day's High	11,928.34		Tadawul Insurance	11,344.22	11,276.51	0.60%	-1.20%	3.70%
Day's Low	11,831.66		Tadawul Retailing	7,516.45	7,524.59	-0.11%	0.24%	1.56%
YTD Change	-0.40%		Tadawul Food & Beverages	6,144.41	6,138.70	0.09%	0.36%	1.93%
Volume Mn	213,634.43		Tadawul Media	31,453.73	31,358.52	0.30%	4.88%	13.82%
Value Traded Mn	6,420.44		Tadawul Materials	5,881.24	5,883.48	-0.04%	2.24%	2.33%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,735.26	12,924.00	-1.46%	-1.53%	1.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL SAGR CO-OPERATIVE INSURAN	20.5	9.04%	LADUN INVESTMENT CO	2.90	-6.45%	TOURISM ENTERPRIS	0.79	10636.57
ALJAZIRA TAKAFUL TA'AWUNI CO	19.86	7.93%	FESH FASH SNACK FOOD PROD CO	15.72	-4.73%	SAUDI ARABIAN OIL C	28.15	10277.82
NATIONAL GAS & INDUSTRIALIZA	95.8	6.56%	AL HASOOB CO	50.00	-3.85%	AL-BAHA DEVELOPMI	0.13	8138.97
MAKKAH CONSTRUCTION & DEVEPL	103.2	4.77%	WATANI IRON STEEL CO	2.50	-3.47%	ANAAM INTERNATIO	1.08	6701.07
MEDITERRANEAN & GULF INSURAN	31.9	3.91%	ADVANCE INTERNATIONAL COMMUN	5.00	-2.91%	ELECTRICAL INDUSTR	6.19	5437.41

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,114.55							
Change	10.62	0.26%						
Previous Close	4,103.93		Real Estate & Construction	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Open	4,105.58		Banking	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
			Investment and Financial	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Day's High	4,116.49		Insurance	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Day's Low	4,092.74		Consumer Staples	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
YTD Change	0.01		Services	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
			Industrial	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Volume Mn	60,543.35		Telecommunication	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Value Traded Mn	194.46		Transportation	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DRAKE & SCULL INTERNATIONAL	0.403	3.33%	GULF NAVIGATION HOLDING PJSC	6	-4.61%	DRAKE & SCULL INTEI	0.40	98,839.54
DUBAI ISLAMIC INSURANCE CO	0.373	2.19%	AL SALAM BANK SUDAN	0.8	-1.84%	UNION PROPERTIES F	0.36	10,067.92
DUBAI ISLAMIC BANK	5.87	1.56%	AMLAK FINANCE	0.724	-0.96%	DEYAAR DEVELOPME	0.70	9,536.65
TABREED	3.05	1.33%	DUBAI ELECTRICITY & WATER AU	2.31	-0.86%	DUBAI ELECTRICITY &	2.31	6,169.65
AL FIRDOUS HOLDINGS PJSC	0.317	1.28%	ARAMEX PJSC	2.53	-0.78%	DUBAI ISLAMIC BANK	5.87	5,203.14

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,144.82							
Change	1.88	0.02%						
Previous Close	9,142.94		Financial	16,359.20	16,385.13	-0.16%	-0.16%	0.89%
Open	9,142.94		Telecommunication	3,986.89	3,969.04	0.45%	0.45%	-0.02%
Day's High	9,151.59		Consumer Services	13,997.04	13,541.22	3.37%	3.37%	10.64%
Day's Low	9,116.45		Basic Material	4,478.78	4,446.25	0.73%	0.73%	0.92%
YTD Change	-4.52%		Industrials	2,498.15	2,500.15	-0.08%	-0.08%	0.93%
			Utilities	11,203.89	11,243.62	-0.35%	-0.35%	-10.48%
Volume Mn	289,677.35		Energy	2,043.98	2,002.64	2.06%	2.06%	6.82%
Value Traded Mn	781.29		Health Care	2,955.61	2,959.43	-0.13%	-0.13%	0.01%
Traded / Listed Stocks	72	84	Real Estate	9,727.32	9,751.28	-0.25%	-0.25%	4.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.05	5.63%	GULF CEMENT CO	0.55	-5.98%	ESHRAQ INVESTMEN	0.33	73957.72
MULTIPLY GROUP	2.33	4.48%	FOODCO NATIONAL FOODSTUFF CO	1.2	-3.23%	MULTIPLY GROUP	2.33	40225.38
APEX INVESTMENT CO PSC	1.59	3.92%	AL SEER MARINE SUPPLIES & EQ	4.14	-1.43%	DANA GAS	0.70	24616.29
AGTHIA GROUP PJSC	6.68	3.57%	ALPHA DHABI HOLDING PJSC	11.3	-1.40%	Q HOLDING PJSC	3.01	20672.74
BANK OF SHARJAH	0.794	3.12%	WAHA CAPITAL PJSC	1.48	-1.33%	ABU DHABI NATIONA	0.60	17498.65

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,196.30							
Change	24.35	0.24%						
Previous Close	10171.95		Total Return	22,933.54	22,878.76	0.24%	0.19%	2.29%
Open	10171.95		Rayan Islamic	4,753.11	4,739.27	0.29%	0.20%	2.61%
			All Share	3,571.60	3,563.91	0.22%	0.31%	2.51%
			Banks & Finance	4,244.45	4,227.12	0.41%	0.33%	2.93%
Day's High	10196.3		Industrials	4,233.83	4,235.73	-0.04%	-0.06%	2.24%
Day's Low	10130.68		Transportation	5,581.41	5,575.82	0.10%	0.36%	0.62%
YTD Change	-0.05856816		Real Estate	1,568.31	1,562.65	0.36%	0.46%	2.80%
			Insurance	2,282.27	2,290.10	-0.34%	-0.10%	0.67%
Volume Mn	155.511		Telecommunications	1,661.87	1,657.43	0.27%	0.30%	3.51%
Value Traded Mn	467.1837		Consumer Goods	7,686.78	7,687.36	-0.01%	1.36%	2.98%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INTERNATIONAL ISLAMIC	10.54	1.64%	QATAR GENERAL INSURANCE & RE	0.95	-4.04%	QATAR ALUMINIUM N	1.34	14608.00
MESAIEED PETROCHEMICAL HOLDI	1.69	1.32%	WIDAM FOOD CO	3.03	-1.21%	MESAIEED PETROCHE	1.69	13562.26
ZAD HOLDING CO	14.59	1.18%	MAZAYA REAL ESTATE DEVELOPME	0.62	-1.11%	BALADNA	1.36	13437.62
LESHA BANK LLC	1.30	1.01%	EZDAN HOLDING GROUP	0.81	-1.10%	EZDAN HOLDING GR(C	0.81	9722.37
QATAR GERMAN CO FOR MEDICAL	1.89	0.96%	QATAR NATIONAL CEMENT CO	3.72	-1.09%	DOHA BANK QPSC	1.44	9600.27

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,985.79							
Change	4.16	0.21%						
Previous Close	1,981.63		MSCI Bahrain	155.27	157.18	-1.22%	-1.22%	-3.33%
Open	1,981.63		MSCI Bahrain Domestic Islamic	58.56	59.87	-2.18%	-2.19%	-5.49%
Day's High	1985.790		MSCI Bahrain Net TR USD	424.02	424.02	0.00%	0.00%	-2.12%
Day's Low	1978.790							
YTD Change	0.73%							
Volume Mn	1,694.63							
Value Traded Mn	0.391							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CINEMA CO	0.24	9.72%	SEEF PROPERTIES	0.12	-3.15%	AL SALAM BANK BSC	0.21	618.56
AL SALAM BANK BSC	0.21	2.44%	ZAIN BAHRAIN BSCC	0.12	-0.85%	SEEF PROPERTIES	0.12	78.83
GFH FINANCIAL GROUP BSC	0.31	2.35%	ALUMINIUM BAHRAIN BSC	1.14	-0.44%	BAHRAIN CINEMA CC	0.24	54.29
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.12	50.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.14	47.17

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,117.56							
Change	-8.47	-0.12%	Industrials	789.46	792.05	-0.33%	2.18%	-13.05%
Previous Close	7,126.03		Banks	1,761.19	1,763.82	-0.15%	2.87%	6.90%
Open	7,140.71		Consumer Service	901.48	908.34	-0.76%	9.35%	36.88%
			Technology	1,673.25	1,673.25	0.00%	5.50%	189.31%
Day's High	7,145.80		Real Estate	1,377.09	1,372.39	0.34%	6.29%	13.54%
Day's Low	7,101.77		Financial Services	1,349.03	1,354.26	-0.39%	2.88%	11.29%
YTD Change	4.40%		Telecom	996.92	997.95	-0.10%	1.35%	-9.79%
			Health Care	468.00	468.00	0.00%	5.97%	-2.93%
Volume Mn	0.13		Insurance	2,193.15	2,175.23	0.82%	-12.96%	-4.35%
Value Traded Mn	35.88		Basic Materials	754.31	755.12	-0.11%	-0.16%	1.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
BAYAN INVESTMENT HOLDING CO	61.20	6.43%	AL MADAR KUWAIT HOLDING CO	90.00	-12.62%	KUWAIT FINANCE HO	731.00	10432.21
AL SAFAT ENERGY HOLDING COMP	35.40	6.31%	AL-DEERA HOLDING CO	340.00	-12.37%	GULF BANK	273.00	8083.65
AL-AHLEIA INSURANCE CO SAKP	800.00	5.26%	REAL ESTATE TRADE CENTERS CO	43.10	-8.30%	KUWAIT REAL ESTATI	238.00	8050.91
GULF INVESTMENT HOUSE KSC	440.00	4.76%	AL ARABI GROUP HOLDING CO	355.00	-5.33%	MANAZEL HOLDING	35.50	6093.71
NATIONAL CLEANING COMPANY	45.00	4.41%	PALMS AGRO PRODUCTION CO	168.00	-3.45%	KUWAIT PROJECTS H	111.00	6059.48

Source: FSC

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